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September 5, 2012

Mr. H. Singh Executive Director Public Utilities Board 400-330 Portage Avenue Winnipeg, Manitoba R3C 0C4

Dear Mr. Singh:

RE: Manitoba Hydro 2012/13 & 2013/14 General Rate Application - 2012 Manitoba Hydro-Electric Board Annual Report & Quarterly Report for the three months ended June 30, 2012

The Manitoba Hydro-Electric Board ("MHEB") 61st Annual Report for the year ended March 31, 2012, and the MHEB Quarterly Report for the three months ended June 30, 2012 were released on September 5, 2012. Please find copies of these documents enclosed.

The MHEB 61st Annual Report forms Appendix 5.8, and the MHEB Quarterly Report ended June 30, 2012 forms Appendix 5.9 of Manitoba Hydro's 2012/13 & 2013/14 General Rate Application. For hard copies of the Application, please place these appendices in the Volume 1 (a) binders behind Appendix 5.7.

Should you have any questions with respect to the foregoing, please do not hesitate to contact the writer at (204) 360-3946.

Yours truly,

MANITOBA HYDRO LAW DEPARTMENT

Per:

PATRICIA J. RAMAGE Barrister and Solicitor

Att.

PJR/