

Societal Panel

Macro-environmental

Socio-economic

Manitoba Government

Manitoba Socio-Economic Benefit-Cost

Integration of Perspectives & Overall Conclusion

March 25, 2014

NFAT TOR Multiple Perspectives

Market Valuation Economics (corporate economics NPV)

MH Domestic Customer

- Reliability
- Energy security
- Rate increases
- Financial targets
- Retained earnings, fixed asset & debt levels

Socio-economic

- Manitoba Economy - employment & income
- Training & business opportunities
- Infrastructure, services, personal & family & community life, resource use, heritage resources
- Special focus on Northern & Aboriginal communities

Macro-environmental impacts & benefits

Manitoba Government

- Financial transfers to provincial government
- Alignment to Manitoba Hydro Act, Sustainable Development Act, Climate Change Act, Clean Energy Strategy

Risk & Uncertainty