

# Economic Impact Analysis

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DATE: MARCH 25, 2014



# Economic Impact Analysis

- The purpose of this presentation is to present the economic impacts of the Preferred Development Plan (PDP) on Manitoba in terms of:
  - Employment (Direct, Indirect and Induced)
  - Labour Income
  - Tax Revenue
  - Domestic Product





# Economic Impact Analysis Methodology

- The methodology used in estimating impacts is:
  - The Manitoba Bureau of Statistics Input-Output (I-O) Model
  - Break down overall expenditures per project by appropriate goods and services and by jurisdiction in which expenditures will take place i.e. Manitoba, Rest of Canada and Foreign.
  - The Non- Manitoba sourced expenditures represent leakage or loss to local economy.
  - The model provides estimates of Direct, Indirect and Induced impacts of the Project on Manitoba and Canada.





# Manitoba Benefits of the PDP

Impact	Construction	O & M (Annually)
Employment Direct and Indirect) in Person years.	19,200	300
Provincial and Local Taxes (\$thousand)	\$582,000	\$2,000
Provincial GDP (\$thousand)	\$1,945,000	\$15,000
Labour Income (\$thousand)	\$1,480,000	\$13,000



# Employment Economic Impact of PDP: Construction Phase

