

Curriculum Vitae
Jerry D. Patrick Buckland
June 2015

Professor, Menno Simons College, 520 Portage Ave., Winnipeg, MB., Canada,
R3C 0G2

Telephone: 204-953-3859; Facsimile: 204-783-3699; Email:

j.buckland@uwinnipeg.ca;

- Web: <http://www.mscollege.ca/about.php?s=faculty&id=515>
- Facebook: <https://www.facebook.com/profile.php?id=100006199486659>
- Twitter: @bucklandjerry
- LinkedIn: https://www.linkedin.com/hp/?dnr=gllzexMlk2n-j_QtgR8iS8kIKB4P4_hAjxt7
- Wordpress: <https://jerrypbuckland.wordpress.com/jerrypbuckland/>
- SSRN: <http://hq.ssrn.com>

Education & Employment

(i) Academic Degrees

Doctor of Philosophy (Economics) (1995), University of Manitoba.

Specialisation in Development Economics and History of Economic Thought.

Master of Arts (Economics) (1986), Carleton University. Specialisation in Development Economics and Development Studies through courses from *Norman Paterson School of International Affairs*.

Bachelor of Arts (Economics) (1984), University of Calgary. Specialisation in Development Economics and Agricultural Economics.

(ii) Employment History

Professor (2009 & continuing), International Development Studies, Menno Simons College, Canadian Mennonite University and affiliated with the University of Winnipeg.

Dean (2013-15), Menno Simons College, Canadian Mennonite University and affiliated with the University of Winnipeg.

Adjunct Professor (2007-2013), Economics Department, the University of Manitoba.

Acting Director (2012-13), Master's in Development Practice (Indigenous Development) Program, the University of Winnipeg.

Programme Co-ordinator & Professor (2007-2009), International Development Studies, Menno Simons College, Canadian Mennonite University and affiliated with the University of Winnipeg.

Associate Professor (2001- 2007), International Development Studies, Menno Simons College, Canadian Mennonite University and affiliated with the University of Winnipeg.

Programme Co-ordinator & Associate Professor (1998-2001), International Development Studies, Menno Simons College.

Programme Co-ordinator & Assistant Professor (1995-97), International Development Studies, Menno Simons College (affiliated with The University of Winnipeg).

Assistant Professor (1994), International Development Studies, Menno Simons College.

Visiting Fellow (1992), Bangladesh Institute of Development Studies (Dhaka).

Sessional Lecturer (1991-93), University of Manitoba, teaching first and second year courses in Economics.

Appropriate Technology Program Leader/Economist (1989-1990), Mennonite Central Committee Bangladesh.

Economist (1986-89), Mennonite Central Committee Bangladesh, Farming Systems Research Programme.

(iii) Continuing Education

Using Logic Models Training, part of *Evaluation Tools Workshops*, Canadian Evaluation Association, Manitoba Branch, 29 April 2015, United Way, 580 Main St., Winnipeg.

International Development Executive Certificate, Institute for the Study of International Development, McGill University, Montreal, October 2014.

Resolution Skills Certificate, Resolution Skills Centre, Winnipeg, Canada (1997 & continuing). Completed 19 of 22 days towards certificate.

Research Writing and Presentations

(i) Books

Hard Choices: Financial Exclusion and Fringe Banks in Inner-city Canada, Toronto: University of Toronto Press, 2012, 270 pages.

Ploughing up the Farm: Neoliberalism, Modern Technology and the State of the World's Farmers, Halifax: Fernwood Books, & London: Zed Books, 2004, 240 pages.

Nongovernmental Organizations as Intermediaries of Rural Development for the Poor: Different Approaches to Income-generation in Bangladesh, New York: Pact Publications, 1995, 332 pages.

(ii) Book Chapters

'A Commentary on the Canadian Task Force on Financial Literacy's Recommendations,' in Janis Sarra ed. *Annual Review of Insolvency Law 2011*, Toronto: Thomson Reuters Canada Ltd, 2011, p.391-408.

'An Examination of Asset-building as a Means to Foster Financial Inclusion: The Case of Individual Development Accounts,' in Peter Nares & Jennifer Robson ed., *Asset-building in Canada*, Toronto: Social and Enterprise Development Innovations (SEDI), 2007, p.85-101.

'Non-governmental Organisations and Civil Society in Bangladesh: Risks and Opportunities of Globalisation,' in Matiur Rahman ed., *Globalization, Environmental Crisis and Social Change in Bangladesh*, Dhaka: University Press Limited, 2004.

'Globalization, NGOs and Civil Society in Bangladesh,' in J-L. Chodkiewicz and R.E. Wiest, eds., *Globalization and Community: Canadian Perspectives*, Winnipeg: University of Manitoba Anthropology Papers 34, 2004.

'Mennonite Central Committee (MCC): Collaborative Trials, Soybean Research and Securing the Adoption of Appropriate Varieties,' in John Farrington and David J. Lewis. *Non-Governmental Organizations and the State in Asia*, New York: Routledge, 1993 [With Peter Graham].

(iii) Journal Articles

'The Dynamics of Financial Institution Location in Toronto: Who Is Serving the Inner City?' December 25, 2013. [Undergoing peer review with *Economic Development Quarterly*] [With Wayne Simpson].

- 'Financial Exclusion and its Implications for Adult Learning about Finances,' *New Directions in Teaching and Learning*, No.141, Spring 2014, p.15-24.
- 'Struggling to *Make Ends Meet*: Using Financial Diaries to Examine Financial Literacy among Low-income Canadians,' *Journal of Poverty*, Vol.17, 2013, p.331-355 [with Antonia Fikkert & Joel Gonske].
- 'The Changing Structure of Inner-city Retail Banking: Examining Bank Branch and Payday Loan Outlet Locations in Winnipeg, 1980-2009,' *Canadian Journal of Urban Research*, Vo.20(1), 2011, p.1-32 (with Marilyn Brennan and Brian McGregor).
- 'Barriers to Improved Capability for Low-income Canadians,' *Journal of Interdisciplinary Economics*, Vol.22(4), 2010, p.357-390 [with Antonia Fikkert and Rick Eagan].
- 'Are Low-income Canadians Financially Literate? Placing Financial Literacy in the Context of Personal and Structural Constraints,' *Adult Education Quarterly*, Vol.60(4), 2010, p.357-376.
- 'Financial Literacy and Community Banking Projects,' *Making Waves*, Special Edition 2009-2010 [with Rick Eagan].
- 'Partnerships for Community Banking,' *Making Waves*, Special Edition 2009-2010 [with Rick Eagan].
- 'Examining evidence of financial and credit exclusion in Canada from 1999 to 2005,' *Journal of Socio-economics*, [Volume 38, Issue 6](#), December 2009, Pages 966-976 [With Wayne Simpson].
- 'Banking on the Margin in Canada,' *Economic Development Quarterly*, Vol.22 (No.3), August 2008 [With Xiao-Yuan Dong].
- 'International Obstacles to Rural Development: How Neoliberal Policies Constrain Competitive Markets and Sustainable Agriculture,' *Canadian Journal of Development Studies*, Vol. XXVII, No 1, 2006.
- 'Community-based Models to Address the Decline of Inner-city Banking,' *Canadian Journal of Urban Research*, Vol. 15, 2006 [With Blair Hamilton & Brendan Reimer].

- 'Two-Tier Banking: The Rise of Fringe Banks in Winnipeg's Inner-city,' *Canadian Journal of Urban Research*, Vol. 14, Special Issue, 2005 [With Thibault Martin].
- 'Community Development as Organization Learning: The Importance of Agent-Participant Reciprocity,' *Canadian Journal of Development Studies*, Vol. XXI, 2000, Special Issue [With Bruno Dyck, Harold Harder and Dan Wiens].
- 'From Relief and Development to Assisted Self-Reliance: Nongovernmental Organizations in Bangladesh,' *Journal of Humanitarian Assistance*. Available: <http://www.jha.ac/>, August 1999.
- 'Community-based Disaster Management During the 1997 Red River Flood in Canada,' *Disasters*, Vol. 23, No. 2, 1999 [With Matiur Rahman].
- 'Social Capital and Sustainability of NGO Intermediated Development Projects in Bangladesh,' *Community Development Journal*, Vol. 33, No. 3, July 1998.
- 'Qualitative Assessment of Income-Generation Growth Linkages: A Case Study from Bangladesh,' *Canadian Journal of Development Studies*, Vol. XVIII, Special Issue, 1997.
- 'A Comparative Analysis of Credit and Sector Approaches to Income Generation in Bangladesh: Results from a Household Survey,' *Canadian Journal of Development Studies*, Vol. XVII, No. 3, 1996.
- 'Income and Expenditure Study of Rural Landless and Subsistence Farm Households in Southeastern Bangladesh,' *The Journal of Rural Development*, (Bangladesh Academy of Rural Development), Vol. XIX, No. 2, July 1989 [With Anup Kumar Kar].
- 'Costs, Returns, and Profitability of Vegetable Cultivation to Small Farmers in Southeastern Bangladesh,' *The Journal of Rural Development*, (Bangladesh Academy of Rural Development), Vol. XIX, No. 1, January, 1989 [With Anup Kumar Kar].

(iv) Draft Articles

- 'The Keeyask Hydro Dam Plan in Northern Canada: A Model for Inclusive Indigenous Development?' submitted for peer review, May 2015[With Melanie O'Gorman].

'The Keeyask Model from a Community Economic Development Perspective,' submitted for peer review, April 2015 [With Melanie O'Gorman].

'The Dynamics of Financial Institution Location in Toronto: Who Is Serving the Inner City?' December 25, 2013. Available at SSRN: <http://ssrn.com/abstract=2371931> or <http://dx.doi.org/10.2139/ssrn.2371931> [With Wayne Simpson].

(v) Consulting

- Research methodologist assessment for report '*All along the Watch Tower: A Review of the Canadian Consumer Debt Collection Industry*,' by Jonathan Bishop, Public Interest Advocacy Centre, Ottawa, December 2014, as a component of funding received from the Office of Consumer Affairs, Industry Canada.
- Consulted by Justice Ministries, Presbyterian Church in Canada, November 2014.
- Expert witness & researcher on the Consequences of Manitoba Hydro's Preferred Development Plan on Northern and Indigenous Peoples, 2014.
- Expert witness & researcher on Hydro-dams and Indigenous Peoples, Clean Environment Commission, 2013.
- Expert witness & researcher on regulations regarding payday lending and fringe bank cheque-cashing for the Manitoba Public Utilities Board hearings 2013, 2007, and 2006
- Implementer *Financial Basics* Pilot Project with Financial Consumer Agency of Canada, 2012-13.
- Research project Office of Consumer Affairs, Industry Canada, 2013
- Research project for the Task Force on Financial Literacy, 2010
- Research project for Office of Consumer Affairs, Industry Canada, 2009
- Research for Social and Enterprise Development Innovations, 2005
- Research for Rural Advancement Foundation International, 2001-02
- Evaluation team member for Canadian International Development Agency, 1995
- Research for Overseas Development Institute, 1990

(vi) Academic Conference Participation

'Financial Inclusion: Understanding the Roots of Exclusion to Build Inclusion,' Plenary Session; & 'Regulation and Education as Ways to Protect Consumers Facing Financialization: The Case of Payday Loans,' Financial Inclusion Research & Policy Breakout Session, Asset Building Learning Exchange (ABLE), Calgary November 2013.

'Financial Exclusion and Literacy,' Presentation to the Financial Planning

Standards Council Conference, Toronto, 14 May 2013.

- 'Banking the Unbanked: Increasing Access to Mainstream Financial Institutions,' Presentation to the Asset Building Learning Exchange (ABLE), The University of Winnipeg, 7 June 2011.
- 'Expanding Basic Banking to Address Financial Exclusion,' Presentation to *Practicing Justice 2010 Conference*, The University of Winnipeg, 14 May 2010.
- 'Financial Exclusion & Poverty in Canada: An Introduction,' presentation to end-of-project meeting, *St. Christopher House*, Toronto, 2 March 2010 [with Rick Eagan and Antonia Fikkert], available: <http://financial-exclusion.uwinnipeg.ca/>.
- 'Community Banking Projects for Low-income Canadians: Presentation Examining Four Projects to Promote Financial Inclusion,' *Canadian Social Forum*, Calgary, Canada, 21 May 2009.
- 'Local Strategies for Overcoming Bank Exclusion in Inner-city Winnipeg,' Presentation to *The Two Faces of Poverty: Making the Law Work for Indigenous Peoples and Women*, The University of Winnipeg, 4 November 2008.
- 'Learning to Stretch a Dollar: Evidence of Financial Literacy among Low-income Canadians,' presentation to *Reaching Higher: Canadian Conference on Financial Literacy*, September 9-10, 2008, Centre Mont-Royal, Montréal.
- 'Analysis of Credit Constraint and Financial Exclusion with Canadian Microdata,' presentation to *Canadian Economics Association*, Congress of the Humanities and Social Sciences, 7 June 2008, University of British Columbia [With Wayne Simpson].
- 'Land Trusts as a Community-based Response to Address Small Farm Stresses in Canada,' presentation to *Canadian Association of Food Studies*, Congress of the Humanities and Social Sciences, 2 June 2006, York University, Toronto [With Blair Hamilton].
- 'Barriers & Opportunities to Financial Inclusion: Theories & Evidence from a Winnipeg Study,' presentation to *Canadians and Their Money: A National Symposium on Financial Capability*, 9-Government Conference Centre, Ottawa, 10 June, 2005. Available:

http://policyresearch.gc.ca/page.asp?pagenm=Financial_Capability_0605_SLIDES.

'Financial Services & Poverty' introductory presentation to a session at the *Canadian Association for the Study of International Development Meeting* at the Congress of the Humanities and Social Sciences, University of Western Ontario, London, 4 June 2005.

'Community Economic Development Responses to Business and Financial Service Gaps,' presentation to a session at the *Canadian Political Science Association Meetings* at the Congress of the Humanities and Social Sciences, Winnipeg, Manitoba, 5 June 2004.

'Fringe Financial Services and Poverty: A Case Study from Winnipeg's North End,' presentation to the Meeting of Federal Provincial Territorial Deputy Ministers Responsible for Consumer Affairs, Montréal, Quebec, 18 June 2004.

'Farmer Livelihoods, Farm Erosion & Unfair Markets,' presentation to the 5th International Symposium sponsored by the Institute of Agricultural Rural and Environmental Health, the University of Saskatoon, *Future of Rural Peoples: Rural Economy, Healthy People, Environment, Rural Communities*, 19-23 October 2003.

'Rethinking Economic Globalisation for People & the Environment,' paper presented to a conference sponsored & proceedings by the Administrative Sciences Association of Canada, *Rethinking Globalisation: Critical Perspectives*, 28-29 May 2002 in Winnipeg, Canada.

'Civil Society as a Humanizing Force in Globalization: The Case of Development NGOs in Bangladesh,' paper presented to the conference, *Globalization and Community*, sponsored by Society of Applied Anthropologists of Manitoba, 11 March 2000, Winnipeg, Canada.

'Development NGOs and CSOs: Alleviating or Aggravating Globalization's Pain?' paper presented to the inception workshop for the International Development Research Centre funded project, *Globalization, Environmental Crisis and Social Change: A Case Study of Bangladesh*, 15-16 February 1999, Dhaka, Bangladesh.

'The Impact of NGO Income-Generation Programmes on Participant

Households in Bangladesh,' Paper presented to a session at the *Canadian Association for the Study of International Development Meeting* at the Learned Societies, Calgary, Alberta, 12-14 June, 1994.

(vii) Reports

Re-envisioning the North? A Critical Socio-economic Assessment of Manitoba Hydro's 2012/13 to 2047/48 Preferred Development Plan, Report Written for the *Consumers Association of Canada - Manitoba Branch (Winnipeg)* for submission to *Public Utilities Board Hearing on Manitoba Hydro's Need for and Alternatives to* for its Preferred Development Plan, 18 March 2014 [With Melanie O'Gorman], 87 pages.

A Community Economic Development Assessment of the Keeyask Model, A Report for the Clean Environment Commission Hearings, 17 November 2013 [With Melanie O'Gorman].

Reports on payday loan literature, exit interviews, & mystery shopping [with Wayne Simpson, Elizabeth Buckland, Badriyya Yusuf & Garret Von Dijk], Available: http://www.pub.gov.mb.ca/payday_loan_review.html, for Public Utility Board hearings to cap fees for cashing government cheques, Winnipeg: 2013.

'Debt Settlement Services in Canada: An Exploratory Study,' for the Office of Consumer Affairs, Industry Canada, Contract # 5025953, 3 May 2013.

'Money Management on a Shoestring: A Critical Literature Review of Financial Literacy & Low-income People,' 2010, Prepared for the Task Force on Financial Literacy, Ottawa, 103 pages.

'Are Poor People Poorly Served by Canadian Banks? Testing Consumer Treatment Using Mystery Shopping,' Institute of Urban Studies, The University of Winnipeg, forthcoming, Available: <http://financial-exclusion.uwinnipeg.ca/> [with Marilyn Brennan and Antonia Fikkert].

'Affordable Credit Options for Vulnerable Consumers: Identifying Payday Alternatives in Australia, Belgium, Canada, France, Germany, the UK, & the US,' 2009, Prepared for the Office of Consumer Affairs, Industry Canada, Ottawa, 59 pages.

'[Community Banking Projects for Low-income Canadians: A Report Examining Four Projects to Promote Financial Inclusion](http://financial-exclusion.uwinnipeg.ca/),' Winnipeg, 29 October 2008, Available: <http://financial-exclusion.uwinnipeg.ca/>.

[‘Life Goals, Finances and Financial Service Choice: Preliminary Report Summarizing Individual Respondents’ Financial Life Histories,’](#)
Winnipeg, 16 July 2008 [With Antonia Fikkert], Available:
<http://financial-exclusion.uwinnipeg.ca/>.

[‘Choosing Financial Services Where the Options are Limited: A Report on a Survey of Financial Service Choice of Residents in Inner-city Neighbourhoods in Toronto, Vancouver & Winnipeg,’](#) Winnipeg, 9 May 2008 [With Antonia Fikkert], Available: <http://financial-exclusion.uwinnipeg.ca/>.

Strengthening Banking in Inner-cities: Practices & Policies to Promote Financial Inclusion for Low-Income Canadians, Ottawa: Canadian Centre for Policy Alternatives, March 2008.

The Supply-side of Payday Lending in Manitoba: Response to Interveners’ Reports, Rebuttal Report, Manitoba Public Utility Board Hearing, October 2007 [With Chris Robinson, Wayne Simpson & Marilyn Brennan].

Serving or Exploiting People Facing a Short-term Credit Crunch? A Study of Consumer Aspects of Payday lending in Manitoba, Report for the November 2007 Public Utilities Board Hearing to Cap Payday Loan Fees, 15 September 2007 [With Tom Carter, Wayne Simpson, Anita Friesen & John Osborne].

Social and Economic Factors to Consider in Setting Government Cheque Cashing Fees in Manitoba, report for Public Utility Board hearings to cap fees for cashing government cheques, Winnipeg: 2006.

“‘There Are No Banks Here’”: Financial & Insurance Exclusion in Winnipeg’s North End,’ Available: http://ius.uwinnipeg.ca/wira_publications.html, Winnipeg: Winnipeg Inner-city Research Alliance, September 2005 [With Bruce Guenther, Georgi Boichev, Heather Geddie & Maryanne Mutch].

‘Fringe Banking in Winnipeg’s North End,’ Available:
http://www.policyalternatives.ca/index.cfm?act=news&call=1061&do=article&p_A=BB736455, Winnipeg: Canadian Centre for Policy Alternatives, March 2005 [With Thibault Martin

Brendan Reimer, Nancy Barbour, Amelia Curran & Rana McDonald].

'The Rise of Fringe Financial Services in Winnipeg's North End: Client Experiences, Firm Legitimacy & Community-based Alternatives,' A Report on the Research Study into Fringe Financial Services in Winnipeg's North End. Available:

http://ius.uwinnipeg.ca/wira_publications.html, Winnipeg: Winnipeg Inner-city Research Alliance, November 2003 [With Thibault Martin, Nancy Barbour, Amelia Curran, Rana McDonald, Brendan Reimer].

'Huining County and Xiji County [China] Poverty Alleviation Projects: End-of-Project Evaluation,' Ottawa: Canadian International Development Agency, 1995 [With Henry Rempel et al.].

'Mennonite Central Committee's Experience in Agriculture Research and Extension in Bangladesh 1973-1990,' *ODI Network Paper*, No. 17 (Dec. 1990) Overseas Development Institute, London [With Peter Graham].

'Some Socioeconomic Contributions to Appropriate Technology Development,' *ADAB Magazine*, (July 1990) Association of Development Agencies, Bangladesh, Dhaka.

(ix) Research Grants, Scholarships & Awards

- Research Grant, Canadian Mennonite University (2015-16): \$1,500 Mobile Banking and Poverty in Bangladesh Pilot Research Project
- Manitoba Research Alliance funding (2013-14): to examine *Indigenous Financial Exclusion in Manitoba*, \$15,140.
- Deans' Fund Research Grant, Canadian Mennonite University (2011-12): \$2,500 to undertake small-scale research project on financial inclusion.
- Social Sciences and Humanities Research Council Approval to Analyse *Canadian Financial Capability Survey (2009): 'Financial Capability & Exclusion among Marginalized Groups in Canada: Analysis of the 2009 Canadian Financial Capability Survey'* (2011-2013)
- Research Grant, Canadian Mennonite University (2010-11): \$1,875 to analyze and report on financial diaries method.
- Social Sciences and Humanities Research Council (2006-2010): \$100,218 for research on financial exclusion in Canada.
- Canadian Mennonite University Deans' Research Award (2006-2009): \$15,000 for course release to support the financial exclusion in Canada project.

- The University of Winnipeg Small Research Grant (2005-06): \$5,000 for research on financial exclusion in Canada.
- Manitoba Research Alliance on Community Economic Development in the New Economy Grant (2003-05): \$15,000 for project entitled 'Community Economic Development Strategies for Business Revitalization for Winnipeg's North End.'
- Winnipeg Inner-city Research Alliance Grant (2002-03): \$35,900 [with Thibault Martin] for project entitled 'Fringe Financial Services in Winnipeg's North End.'
- The University of Winnipeg Research Grant (1997): \$800 for project entitled 'Community Disaster Management in the 1997 Red River Flood.'
- Young Canadian Research Award, International Development Research Centre (1992): \$20,000 for project entitled 'Nongovernmental Organizations and Poverty Alleviation in Bangladesh.'
- University of Manitoba Graduate Fellowship (1991-93): \$10,000 per year for 3 years.
- St. John's Research Fellowship, University of Manitoba (1991-93): in-kind office & office support.
- Dean of Arts Graduate Entrance Award, University of Manitoba (1990-91).

Teaching

(i) Active Courses Taught

- IDS-1100/6 Introduction to International Development Studies
- IDS/CRS-3920/3 Action Research Methods
- IDS/CRS 4922/3 Program Evaluation in Development & Conflict Resolution
- IDS 2110/3 Participatory Local Development
- IDS-4110/3 Senior Seminar in International Development Studies.

(ii) Previously Taught Courses

- MDP-7721 Theories and Methods of Program Planning and Evaluating (University of Winnipeg, Master's in Development Practice)
- IDS-2130/3 Rural Development
- IDS 2181/3 Financial Services & Poverty (Selected Topics in IDS)

- IDS-3111/3 An Analysis of Development Aid Policies
- IDS-3141/3 Participatory Community Economy
- IDS-4120/3 International Development Studies Honours Thesis
- Econ-2010 Development Economics (Canadian Mennonite University, Shaftesbury Campus).

(iii) Presentations to Other Courses

I have been invited to speak to many courses & here is a selection of some of these:

'Financial Exclusion,' in course Money Stories: Financial Empowerment in Aboriginal Communities, Department of Urban and Inner-city Studies, The University of Winnipeg, May 2015; 'Some Important Links between Economic Theory and Development,' Introduction to International Development Studies, IDS-1100, 13 January 2015; 'Producing Goods to Consumer Locally,' Introduction to International Development Studies, IDS-1100, 23 February, 2015.

Academic Service

(i) Peer Reviews of Articles and Books

I have been involved in many peer reviews of articles and books & here is a selection of some of these:

Economic Papers(April 2015), Draft monograph *University of Toronto Press* (March 2015), *Derivatives and Development, Canadian Journal of Development Studies*, February 2015, *Journal of Poverty* (January 2015), *University of Toronto Higher Education* (November 2014), *Sage Publications* (June 2013), *Adult Education Quarterly, Journal of Socio-economics, Canadian Journal of Development Studies, Economic Development Quarterly, Hong Kong Journal of Social Work, Journal of Socio-economics, and Labour, Capital and Society.*

(ii) Graduate Student Advising

- Committee Member for PhD student (Marilyn Brennan) in Asper School of Business, the University of Manitoba (2006-2011). This has involved determining course requirements, offering a directed readings course, and guiding dissertation research.
- External examiner for Master of Natural Resource Management candidate's (Wannasorn Kruahongs) thesis entitled 'Community Participation in Tsunami Disaster Response and Recovery in Thailand,'

Natural Resources Institute, Faculty of Environment, The University of Manitoba (2005-08).

- External examiner for Master of Natural Resource Management candidate's (Jason Peter John Senyk) thesis entitled 'Concurrent Conservation and Development: Lessons Learned from a Community-Based Case in Thailand,' Natural Resources Institute, Faculty of Environment, The University of Manitoba (2004-06).
- External examiner for Doctoral candidate's (Apurba Krishna Deb) dissertation entitled 'Traditional Ecological Knowledge and its Linkages with Fisheries Management for Sustainable Rural Livelihood in Bangladesh,' Natural Resources Institute, Faculty of Environment, The University of Manitoba (2004-09).
- External examiner for Master of Planning candidate (Hyunshim Lee) from the Department of City Planning, the Faculty of Architecture, the University of Manitoba, 'Building an Affordable Housing Policy in Korea: An Examination of Alternative Models of Private, Non-market Housing' (2002-05).
- External Examiner for PhD candidate from the Faculty of Social Work, The University of Calgary examining community development projects in Bangladesh (1999).

(iii) Adjudication on Academic Programs and Research Projects

- Provided input on University of Winnipeg MDP Curriculum Review, February 2015.
- Research methodological assessment for report by Consumers Council of Canada 'Consumer Experiences in Online Payday Loans,' April 2015, with funding from the Office of Consumer Affairs, Industry Canada.
- Research Committee, Manitoba Research Alliance, Community Economic Development Sub-committee, 2013-14.
- Provided external assessment to Social Sciences and Humanities Research Council for an application for a Standard Research Award: January 2011, December 2009, and December 2008.
- Provided external assessment to Social Sciences and Humanities Research Council for an application for a Community-University Research Award (November 2010).
- Steering committee member for research study entitled 'Agricultural Land Trusts and the R. M. of Franklin,' sponsored by the Manitoba Research

Alliance on Community Economic Development in the New Economy (\$11,500 grant) (2003-05).

- Provided peer review of application to Calgary Institute for the Humanities (University of Calgary, Canada) for a research fellowship related to Development Studies (2001).
- Wrote peer review of application to the Health Research Board of Ireland (Dublin) for research funding of community disaster management (2001).
- Completed peer review of application to Shastri Indo-Canadian Institute (University of Calgary, Canada) to do with development planning in India (2000).

(iv) Undergraduate Course Presentations

- Presentations to the following courses: 'Agricultural Financialization: Raising Efficiencies or Eroding Farm Control?' Food Security course, Trent University, 9 October 2014; 'Economics and International Development Studies,' Introduction to IDS, MSC, October 2014; 'Ethics and Planning' and 'Post Development and Planning,' Program Planning in Development and Conflict Resolution, Fall Term 2014.
- Presentation on Program Evaluation to CRS-2221/3, *Restorative Justice*, 13 November 2013.
- 'Fringe Banking in the City' Presentation to the Urban and Inner-city Studies course *The Alternative Real Life Economy of the City*, 6 May 2013.

(v) General University Service

I have participated on many committees of Menno Simons College, the University of Winnipeg & Canadian Mennonite University & here is a selection of some of these:

- Chairperson, College Council, Conflict Resolution Studies, International Development Studies (2013-2105).
- Member, Esau Distinguished Visiting Professor Committee (2012).
- Chairperson, Ethics Committee, Menno Simons College (2012).
- External Referee, Promotions and Tenure Committee, an external university (2011).
- Member, Joint Committee on Menno Simons College (2006).
- Member, Partner Program Review Committee, Canadian Mennonite University (2005).
- Member, Human Rights & Global Studies Committee, University of

Winnipeg (2005).

- Member, Faculty Personnel Committee, Menno Simons College (2003-10).
- Member, Scholarship Committee, Menno Simons College (2002-04).
- Senator, Canadian Mennonite University Senate (2001 & continuing).
- Member, Ethics' Committee, Menno Simons College (2002-04).
- Member, The University of Winnipeg Chairs and Co-ordinators Committee (1999-2001).
- Senator, The University of Winnipeg Senate (1998-2001).
- Member, Ethics Committee, Menno Simons College (1997-98).
- Member, Scholarship Committee, Menno Simons College (1995-2001).

Community Service

(i) Interviews & Op Eds.

I have been involved in many print and media interviews & here is a selection of some of these:

- 'Payday loans: Predatory loan sharks or crucial fix in a pinch?' by Tavia Grant and Janet McFarland, *The Globe and Mail*, 15 May 2015.
- 'Easy Money,' by Christopher Pollon, *The Walrus*, June 2015.
- 'Chequed out: Inside the payday loan cycle,' by [Anna Mehler Paperny](#) and [Patrick Cain](#), *Global News*, 18 February 2015.
- 'Payday Lenders Sub in for Banks in Poor Areas,' by Sara Mojtehedzadeh, *Toronto Star*, 12 January 2015.
- 'Fringe Bank Sector Growing with Support of Low Income People,' CBC News, Op Ed., 1 December 2014.
- Interviewed by CBC Radio and Television regarding Rent-to-Own Operations, November 2014; Interviewed by CBC Radio and Television regarding Income Tax Refund Advancers, April 2014.

(i) Presentations to Community Groups

I have given many presentations to community groups & here is a selection of some of these:

- 'Regulation & Education as Ways to Protect Consumers Facing Financialization: The Case of Payday Loans,' North Winnipeg Rotary Club, 6 December 2014.
- 'Financial Exclusion in Canada: An Overview,' Presentation to the Rotary Club of Winnipeg, 3 July 2012, Winnipeg Convention Centre.
- 'Financial Exclusion: Character, Causes & Responses,' Presentation to the Consumers Association of Canada (Manitoba) Consumer Rights' Day, Winnipeg Millennium Library, 15 March 2011.
- 'Financial Literacy as a Means to an End,' presentation to *Financial Literacy*

- Task Force*, Winnipeg, Manitoba, 9 April 2010, available: <http://financial-exclusion.uwinnipeg.ca/>.
- 'How Well Are Poor People Served by Canadian Banks? Testing Consumer Treatment Using Mystery Shopping,' presentation to *Office of Consumer Affairs, Industry Canada*, 8 March 2010, available: <http://financial-exclusion.uwinnipeg.ca/>.
- 'Expanding the Concept & Character of Basic Banking,' presentation to *Financial Consumer Agency of Canada*, Ottawa, 5 March 2010, available: <http://financial-exclusion.uwinnipeg.ca/>.
- 'Financial Exclusion in Canada: An Overview,' Presentation to *Assiniboine Credit Union Community & Member Relations Committee*, 5 Oct. 2009
- ['Are You Richer Than You Think?' Presentation to Community Financial Counselling Service Annual General Meeting, Winnipeg, Manitoba, 25 June 2009.](#)
- 'Banks, Fringe Banks & Local Responses,' Presentation to Skywalk Lecture Series, Millennium Library, Winnipeg, Manitoba, 14 January 2009.
- Presentation 'Financial Exclusion and Questions for Evaluating Community Banking Projects, to Manitoba Intergovernmental Affairs, 15 October 2008.
- 'Financial Exclusion & A Winnipeg Response,' presentation to *CED Gathering 2005*, 16 November 2005, Winnipeg [With Debra Joyal & Edilee Sias].
- 'The Inadequacy of Liberalization & Economic Growth to Overcome Global Poverty: Mixing up Means & Ends in the Rural Development Debate,' presentation to the Winnipeg Food Security Assembly, 14 October 2004. Available: <http://www.foodsecurityassembly.ca/presentations.php>.
- 'The Rise of Fringe Financial Services in Winnipeg's North End: Client Experiences, Firm Legitimacy & Community-based Alternatives,' presentation to the workshop *Fringe Financial Services in Winnipeg's North End*, 29 September 2003.
- 'Community Disaster Management in the 1997 Red River Flood,' paper presented in the 1999 Manitoba Emergency Management Organization conference, *Partners in Emergency Management*, 4-6 November 1999, Winnipeg, Canada.

(ii) General Community Service

- Member, ABLE (Asset Building Learning Exchange) Research & Policy Action Team (2014, ongoing)
- Provided input on research project on the payday loan industry by Justice Ministries of the Presbyterian Church in Canada, November 2014.
- Research Committee chairperson, SEED Winnipeg (2009-2012).
- Board Member, SEED Winnipeg (2008-2012).

- Volunteer at Siloam Mission (2008-2010).
- Teacher of English as Another Language program at Calvary Temple Church (2007)
- Drafting Committee Member, Manitoba Food Charter, Winnipeg (2006).
- Editorial Board Member & Co-Chair, *Canadian Journal of Development Studies*, Ottawa (2005-07).
- Board of Director Member & Treasurer, Jubilee Fund, Winnipeg (2002-2005).
- Representative, World University Services of Canada for the University of Winnipeg (1998-2001).
- Representative, Sustainable Agricultural Working Group of Interchurch Action for Development, Relief and Justice, Toronto (1997-98).
- Board of Directors Member, Manitoba Interfaith Immigration Council, Winnipeg (1995-97).

(iii) Memberships

- Canadian Centre for Policy Alternatives (2004 & continuing).
- Progressive Economics Forum (2014 and continuing).
- Canadian Association for the Study of International Development (1995 & continuing).
- World Economics Association (2012 & continuing).
- Canadian Community Economic Development Network (2002-2012).