



**Swan Valley Gas
Corporation**
A SaskEnergy Company

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File: SVGC

October 31, 2013

Manitoba Public Utilities Board
400 – 330 Portage Avenue
Winnipeg, Manitoba
R3C 0C4

Attention: Mr. H. Singh

Dear Sir:

**Re: Swan Valley Gas Corporation
Application for Approval of the Sale of the Assets of Swan Valley Gas
Corporation to Centra Gas Manitoba Inc.**

Please find enclosed for the receipt and review of the Public Utilities Board, an application by Swan Valley Gas Corporation for the approval of the sale of the corporation's assets to Centra Gas Manitoba Inc., and other associated matters.

It is expected that a related application for approval of the purchase of the referenced assets, and associated matters, will be filed subsequently by Centra Gas Manitoba Inc.

Thank you in advance for the Board's consideration of this matter, and please direct all inquiries or issues to the attention of the writer.

Yours truly,

Marilyn P. Wappel
Senior Legal Counsel

MPW/sr
cc. Ms. Helga D. Van Iderstine
Aikins MacAulay